

COVER SHEET

0 0 0 0 0 0 0 9 1 4 4 7

SEC Registration Number

S E M I R A R A M I N I N G A N D P O W E R
 C O R P O R A T I O N

(Company's Full Name)

2 n d F l o o r D M C I P L A Z A
 2 2 8 1 D O N C H I N O R O C E S A V E N U E
 M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

John R. Sadullo
 (Contact Person)

(632) 888-3000/3055
 (Company Telephone Number)

1 2 3 1

(Fiscal Year)

1 7 - C

(Form Type)

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 7, 2021
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. **SEMIRARA MINING AND POWER CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City**
Address of principal office
8. **(632) 888-3000/3055 Fax No. (632) 888-3955**
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
Common Shares	4,250,547,620
11. Indicate the item numbers reported herein: **Item 9.**

Pursuant to Section 38 of the Securities Regulation Code and its Implementing Rules and Regulations, we are submitting herewith SEC Form 17-C with attached Certification of Independent Director, duly notarized, of Rogelio M. Murga, Honorio O. Reyes-Lao, Antonio Jose U. Periquet, Jr., and Ferdinand M. dela Cruz, Independent Directors of Semirara mining and Power Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP Legal & Corporate Secretary

Date : May 7, 2021

CERTIFICATION OF INDEPENDENT DIRECTOR


I, **ROGELIO M. MURGA**, of legal age, Filipino, with address located at [REDACTED] after being duly sworn to in accordance with law do hereby declare that:

1. I am an independent director of Semirara Mining and Power Corporation (the "Corporation") and have been its independent director since November 11, 2014.
2. I am affiliated with the following companies or organizations (including Government-Owned and Controlled Corporations):

Company/Organization	Position/Relationship	Period of Service
Private Infra Dev Corporation	Chairman and CEO	2009 – Present
Meralco Industrial Engineering Services Corp.	Independent Director	2007 – Present
SEM-Calaca Power Corporation	Independent Director	2015 – Present
Southwest Luzon Power Generation Corporation	Independent Director	2017 – Present

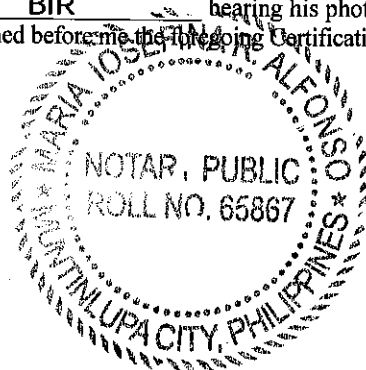
3. I possess all the qualifications and none of the disqualifications to serve as an independent director of the Corporation, as provided for in Section 38 of the Securities Regulation Code, its Implementing Rules and Regulations and other SEC issuances.
4. I am not related to any of the directors/officers/substantial shareholders of the Corporation, its subsidiaries and affiliates, nor a relative in any other way than the relationship provided under Rule 38.2.3 of the Securities Regulation Code.
5. To the best of my knowledge, I am not the subject of any pending criminal or administrative investigation or proceeding.
6. I am not an officer or director of any government agency.
7. I shall faithfully and diligently comply with my duties and responsibilities as independent director under the Securities Regulation Code and its Implementing Rules and Regulations, Code of Corporate Governance and other SEC issuances.
8. That I shall inform the Corporate Secretary of the Corporation of any changes in the above-mentioned information within five (5) days from its occurrence.


Done on this _____ day of _____ 2021, Makati City, Metro Manila, Philippines.


Digitally signed by
Rogelio M. Murga
Date: 2021.03.04
17:24:57 +08'00'
ROGELIO M. MURGA
Affiant

SUBSCRIBED AND SWORN to before me on this 07 day of MAY 2021, affiant exhibited to me his [REDACTED] and issued by BIR hearing his photograph and signature, and that he is the same person who personally signed before me the foregoing Certification and acknowledged that he executed the same.

Doc. No. 179 ;
Page No. 32 ;
Book No. VIII ;
Series of 2021.




MARIA JOSEFINA R. ALFONSO
Notary Public, Muntinlupa City
Commission No. NC-19-022
Extended until 30 June 2021 as per B.M. No. 3795

[REDACTED]
Roll of Attorneys No. 65867
IBP LRN No. 015215; PPLM Chapter
PTR No. 3977944; 01/14/2021; Muntinlupa City
MCLE Compliance No. VI-0015310; 11/10/2018

Republic of the Philippines }
MUNTINLUPA CITY } S.S.

CERTIFICATION OF INDEPENDENT DIRECTOR

I, **HONORIO O. REYES-LAO**, of legal age, Filipino, with address located at [REDACTED] after being duly sworn to in accordance with law do hereby declare that:

1. I am an independent director of Semirara Mining and Power Corporation (the "Corporation") and have been its independent directors since May 2, 2017.
2. I am affiliated with the following companies or organizations (including Government-Owned and Controlled Corporations):

Company/Organization	Position/Relationship	Period of Service
DMCI Holdings, Inc.*	Independent Director	2009-present
Philippine Business Bank*	Director	2010-present
Space2Place, Inc.	Chairman, Director	2014-present
Southwest Luzon Power Generation Corporation	Independent Director	2017-Present
SEM-Calaca Power Corporation	Independent Director	2017-Present

*listed company

3. I possess all the qualifications and none of the disqualifications to serve as an independent director of the Corporation, as provided for in Section 38 of the Securities Regulation Code, its Implementing Rules and Regulations and other SEC issuances.
4. I am not related to any of the directors/officers/substantial shareholders of the Corporation, its subsidiaries and affiliates, nor a relative in any other way than the relationship provided under Rule 38.2.3 of the Securities Regulation Code.
5. To the best of my knowledge, I am not the subject of any pending criminal or administrative investigation or proceeding.
6. I am not an officer or director of any government agency.
7. I shall faithfully and diligently comply with my duties and responsibilities as independent director under the Securities Regulation Code and its Implementing Rules and Regulations, Code of Corporate Governance and other SEC issuances.
8. That I shall inform the Corporate Secretary of the Corporation of any changes in the above-mentioned information within five (5) days from its occurrence.

Done on this ____ day of _____ 2021, Makati City, Metro Manila, Philippines.

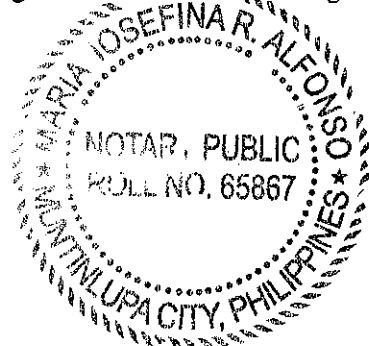

HONORIO O. REYES-LAO

Affiant

MAY 07 2021

SUBSCRIBED AND SWORN to before me on this ____ day of _____ 2021, affiant exhibited to me his Philippine Passport with [REDACTED] expiring on May 4, 2028, and issued by DFA, Manila bearing his photograph and signature, and that he is the same person who personally signed before me the foregoing Certification and acknowledged that he executed the same.

Doc. No. 125 ;
Page No. 76 ;
Book No. VIII ;
Series of 2021.



MARIA JOSEFINA R. ALFONSO

Notary Public, Muntinlupa City

Commission No. NC-19-022

Extended until 30 June 2021 as per B.M. No. 3795

[REDACTED]
Roll of Attorneys No. 65867
IBP LRN No. 015215; PPLM Chapter
PTR No. 3977944; 01/14/2021; Muntinlupa City
MCLE Compliance No. VI-0015310; 11/10/2018

CERTIFICATION OF INDEPENDENT DIRECTOR

I, **ANTONIO JOSE U. PERIQUET, JR.**, of legal age, Filipino, with address located at [REDACTED] after being duly sworn to in accordance with law do hereby declare that:

1. I am an Independent Director of Semirara Mining and Power Corporation (the "Corporation") since August 9, 2019.
2. I am affiliated with the following companies or organizations (including Government-Owned and Controlled Corporations):

Company/Organization	Position/Relationship	Period of Service
<i>Listed</i>		
ABS-CBN Corporation	Independent Director	2013-Present
Ayala Corporation	Independent Director	2010-Present
Bank of the Philippine Islands	Independent Director	2012-Present
Max's Group of Companies	Independent Director	2014-Present
Philippine Seven Corporation	Independent Director	2010-Present
DMCI Holdings, Inc.	Independent Director	2010-Present
<i>Non-Listed</i>		
Albizia ASEAN Tenggara Fund	Independent Director	2015-Present
BPI Asset Management and Trust Corporation	Chairman	2017-Present
BPI Capital Corporation	Independent Director	2010-Present
BPI Family Savings Bank, Inc.	Independent Director	2012-Present
Campden Hill Advisors, Inc.	Chairman	2014-Present
Campden Hill Group, Inc.	Chairman	2011-Present
Pacific Main Properties and Holdings	Chairman	1998-Present
Lyceum of the Philippines University	Trustee	2010-Present
The Straits Wine Co. Inc.	Director	2009-Present
Sem-Calaca Power Corporation	Independent Director	2020-Present
Southwest Luzon Power Generation Corporation	Independent Director	2020-Present

3. I possess all the qualifications and none of the disqualifications to serve as an independent director of the Corporation, as provided for in Section 38 of the Securities Regulation Code, its Implementing Rules and Regulations and other SEC issuances.
4. I am not related to any of the directors/officers/substantial shareholders of the Corporation, its subsidiaries and affiliates, nor a relative in any other way than the relationship provided under Rule 38.2.3 of the Securities Regulation Code.
5. To the best of my knowledge, I am not the subject of any pending criminal or administrative investigation or proceeding.
6. I am not an officer or director of any government agency.
7. I shall faithfully and diligently comply with my duties and responsibilities as independent director under the Securities Regulation Code and its Implementing Rules and Regulations, Code of Corporate Governance and other SEC issuances.
8. That I shall inform the Corporate Secretary of the Corporation of any changes in the above-mentioned information within five (5) days from its occurrence.

Done on this _____ day of _____, 2021, Makati City, Metro Manila, Philippines.

[Signature]
ANTONIO JOSE U. PERIQUET, JR.

SUBSCRIBED AND SWORN to before me on this MAY 07 day of 2021, affiant exhibited to me his Philippine Passport with [REDACTED] expiring on February 12, 2028, and issued by DFA, Manila bearing his photograph and signature, and that he is the same person who personally signed before me the foregoing Certification and acknowledged that he executed the same.

Doc. No. 126;
Page No. 37;
Book No. VII;
Series of 2021.



[Signature]
MARIA JOSEFINA R. ALFONSO
Notary Public, Muntinlupa City
Commission No. NC-19-022

Extended until 30 June 2021 as per B.M. No. 3795

[REDACTED]
Roll of Attorneys No. 65867
IBP LRN No. 015215; PPLM Chapter
PTR No. 3977944; 01/14/2021; Muntinlupa City
MCLE Compliance No. VI-0015310; 11/16/2018

CERTIFICATION OF INDEPENDENT DIRECTOR


I, **FERDINAND M. DELA CRUZ**, of legal age, Filipino, with address located at [REDACTED], after being duly sworn to in accordance with law do hereby declare that:

1. I am a Independent Director of Semirara Mining and Power Corporation (the "Corporation") since May 3, 2021.
2. I am affiliated with the following companies or organizations (including Government-Owned and Controlled Corporations):

Company/Organization	Position/Relationship	Period of Service
Listed		
None.	None.	None.
Non-Listed		
U.P. Engineering R&D Foundation, Inc.	President & Trustee	2020-Present

3. I possess all the qualifications and none of the disqualifications to serve as an independent director of the Corporation, as provided for in Section 38 of the Securities Regulation Code, its Implementing Rules and Regulations and other SEC issuances.
4. I am not related to any of the directors/officers/substantial shareholders of the Corporation, its subsidiaries and affiliates, nor a relative in any other way than the relationship provided under Rule 38.2.3 of the Securities Regulation Code.
5. To the best of my knowledge, I am not the subject of any pending criminal or administrative investigation or proceeding.
6. I am not an officer or director of any government agency.
7. I shall faithfully and diligently comply with my duties and responsibilities as independent director under the Securities Regulation Code and its Implementing Rules and Regulations, Code of Corporate Governance and other SEC issuances.
8. That I shall inform the Corporate Secretary of the Corporation of any changes in the above-mentioned information within five (5) days from its occurrence.


Done on this ____ day of May 2021, Makati City, Metro Manila, Philippines.


FERDINAND M. DELA CRUZ
Affiant
MAY 07 2021

SUBSCRIBED AND SWORN to before me on this 07 day of May 2021, affiant exhibited to me his Philippine Passport with [REDACTED] and will expire on January 24, 2029 bearing his photograph and signature, and that he is the same person who personally signed before me the foregoing Certification and acknowledged that he executed the same.

Doc. No. 137 ;
Page No. 37 ;
Book No. VIII ;
Series of 2021.




MARIA JOSEFINA R. ALFONSO
Notary Public, Muntinlupa City
Commission No. NC-19-022
Extended until 30 June 2021 as per B.M. No. 3795
[REDACTED]
Roll of Attorneys No. 65867
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